Welcome to New Member Orientation





Opt in to any one of our texting alerts today for a chance to win a \$25 Amazon Gift Card.



SRAR Texting Service

Sign up to receive updates on your cell phone!

TEXT to 313131

Get updates and reminders on your phone to stay in-the-know on all that's happening at SRAR.

- 1. edu: educational classes, training and risk management (1 text per week)
- 2. whatsup: social/networking events like mixers, expos and multicultural events (1-2 texts per month)
- 3. com: commercial day and classes (2 text per month)
- 4. involve: community involvement and charity drives (4-6 text a year)
- 5. pol: updates on real estate issues, political events and receptions with local officials (6-10 text per year)
- 6. future: leadership opportunities and committee involvement (3-4 texts per year)
- 7. whatsnew: new product services and benefits (2 texts per month)

It's easy to sign up and you can unsubscribe at any time, just send a text message with only the word 'STOP' in the reply from any message from us. Message and Data Rates May Apply.

















Membership Resources



Find this presentation online in .pdf.

srar.com > Membership > Member Resources > Orientation Presentation



Commercial Investment Encompasses:

- Apartment Sales (5 Units or More)
- Office Sales & Leasing
- Retail Sales & Leasing
- Industrial Sales & Leasing
- Single Family Homes/Condos as Investment Properties
- Apartments as Investment Properties
 (5 Units or Less)
- Business Opportunities
- Property Management of Commercial Properties

Commercial & Investment
Division Focus





and Other Properties such as:

- Churches
- Marinas
- Golf Courses
- Airports





Education

- Basic Introduction Course(s)
- Ensures Understanding of Commercial/Investment Real Estate Fundamentals
- Gateway to More Complex Courses
- Greater Involvement in the SRARCI Events and Programs





Resources

 SRAR Association Website: www.srar.com

- Division Website: www.commercialdataexchange.com
- RPR Commercial: <u>www.narrpr.com</u>
- NAR Commercial: www.realtor.org/Commercial
- Staff: Valerie Biletsky, valerieb@srar.com

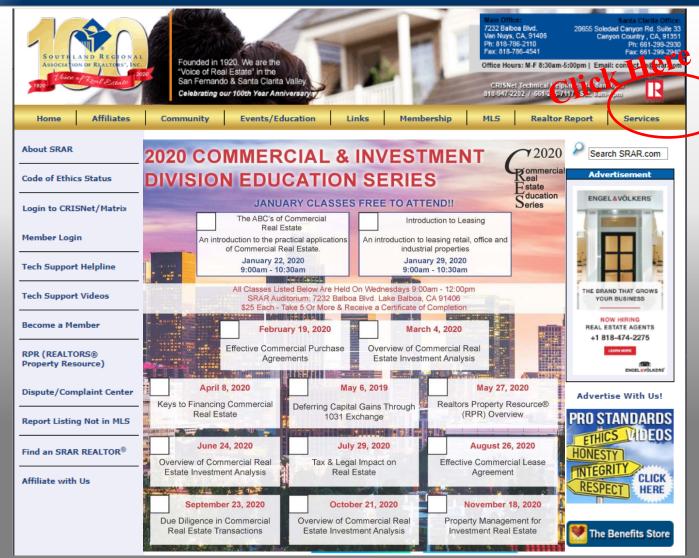




- Commercial Day
- California Commercial Real Estate Lunch & Expo
- CIEA APOD Series
- Risk Management Panel Forum
- Networking Meetings 3rd
 Tuesday of Each Month



Commercial & Investment Division Website





2020 C&I Class Series





Commercial Investment Division Meeting – Open to everyone

Location: SRAR Auditorium

7232 Balboa Blvd.,

Van Nuys

Time: 8:30 a.m. - 9:30 a.m.

3rd Tues of the month

Contact: Brian Hatkoff 818-571-6554



Texting Service



GET IMPORTANT REMINDERS SENT RIGHT TO YOUR PHONE

66COM?9 TO 313131

Text "com" to 313131 if you would like an alert once a month on all things commercial, from classes to events. Please note that if you are subscribed to the Education/Training/Risk Management text alert, you will automatically get Commercial Day alerts as well. Only text "com" if you would solely like Commercial Day alerts and not anything Education/Training/Risk Management related.

Opt in to any one of our texting alerts today for a chance to win a \$25 Amazon Gift Card.



Office Meeting Presentations





Member Involvement

Member Involvement & Leadership



Committees - Get Involved

- Santa Clarita Division Council
- Commercial & Investment Division
- Communications Committee
- Education Committee
- Equal Opportunity & Housing Committee
- Events & Community Relations Committee
- Governmental Affairs Committee
- Grievance Committee
- Multiple Listing Service Committee
- Professional Standards Committee
- YPN (Young Professionals Network) Committee



Texting Service



GET IMPORTANT REMINDERS SENT RIGHT TO YOUR PHONE

"WHATSUP"

TO 313131

Text "whatsup" to 313131 to keep updated on SRAR events. Meet fellow REALTORS, network with various professionals and enjoy great company. You will get 1 text alert per month and the social/networking events range from mixers, multicultural events, expos and many more. This is perfect for new members or newly licensed Real Estate Agents. It is a great way to make new connections in the industry and engage in conversation with top tier veterans.

Opt in to any one of our texting alerts today for a chance to win a \$25 Amazon Gift Card.



Become a Leader





The Leadership Institute is designed to help real estate professionals become future leaders in organized real estate and in your community.

- Mechanics of an Association
- C.A.R. Legislative Day
- Advocacy and Governmental Affairs
- Professional Standards & Ethics/Arbitration
- MLS/Technology
- Goal/Task Setting/Public Speaking



Texting Service



GET IMPORTANT REMINDERS SENT RIGHT TO YOUR PHONE

FUTURE TO 313131

Text "future" to 313131 for potential leadership opportunities and committee involvement. Get alerts on committee meetings, how to join the BOD and become a future leader in the Association. We have great leaders in SRAR, ones that constantly think about the members and their fellow REALTORS. If you are someone who wants to make a differences in the Association, make decisions on behalf of it's members and potentially lead committees, we definitely encourage you to sign up for these alerts. There will be 3 text alerts per year.

Opt in to any one of our texting alerts today for a chance to win a \$25 Amazon Gift Card.



Member Benefits



srar.com > Membership > Member Benefits





Texting Service



GET IMPORTANT REMINDERS SENT RIGHT TO YOUR PHONE

66WHATSNEW?

To 313131

Text the keyword "whatsnew" to the number 313131 for text message alerts on new member benefits and product services offered at SRAR.

Opt in to any one of our texting alerts today for a chance to win a \$25 Amazon Gift Card.



Surveys

Watch for Surveys from SRAR



Survey help us know what you like, don't like, information you are seeking, tools you need...

All of our surveys are short and take less than 5 minutes to complete.

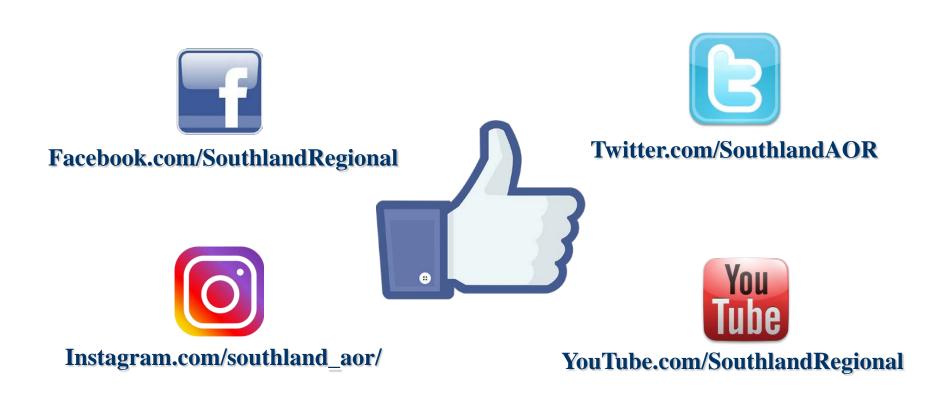


Member Involvement

Member Involvement & Leadership



Find us on Social Media



Winners of our drawings will be notified by phone next week.



New Member Orientation

Kit Young Marketing Manager

Technology Tools & Training Member Involvement & Leadership



New Member Orientation

- Making sure you KNOW the tools available to assure your SUCCE\$\$ in the business!
- Presentations and classes at the CRISNet Association Offices & at your office...FREE!
- Find out about classes via SRAR.com, flyers, Facebook and our SRAR email newsletter.



Agent Tools

- CRISNetMLS (login at www.SRAR.com)
- CrisnetMobile.com
- Cloud CMA, Cloud Streams and Cloud MLX
- REALIST 2.0 Tax Data
- REALTORS® Property Resource RPR
- zipForm & Digital Ink
- CRMLS App and MLS Touch App
- and more





CRISNetMLS offers you TWO of the industry's leading Mobile Apps





MLS-Touch

To install these products go to either







Education Class Types



All Classes FREE

Please *RSVP*

LECTURE CLASSES

WORKSHOP CLASSES

EVENING CLASSES

WEBINARS



Education Calendar

MARCH 2020 ~ COMPUTER / EDUCATION CLASSES

Wireless internet is available. Agents are welcome to Bring their Laptop and follow during Lectures.

You can take
Listing Management/
Add Edit
today
or any of the days listed.
Listing Management/
Add Edit is a required
class to enter or update
your own listing!





Sun	Monday	Tuesday	Wednesday	Thursday	Friday	Sat
1	2 SRAR Lecture Listing Management Add/Edit 5:00 pm - 7:00 pm RSVP 818 947-2268	3 SRAR <u>Lecture</u> Cloud CMA Plus 5:00 pm - 7:00 pm RSVP 818 947-2268	4	5	6	7
8	9 SRAR Lecture Matrix Searching 1 5:00 pm - 7:00 pm RSVP 818 947-2268	10 SRAR Lecture Zipform Plus ** 5:00 pm - 7:00 pm RSVP 818 947-2268	11 SRAR <u>Lecture</u> Apps Class 2:00 pm - 3:30 pm RSVP 818 947-2268	12	13	14
15	16 SRAR <u>Lecture</u> Glide 2:00 pm - 4:00 pm RSVP 818 947-2268	17	18 SRAR <u>Lecture</u> Zipform Plus Advanced 2:00 pm - 4:00 pm RSVP 818 947-2268	19 SRAR <u>Lecture</u> Matrix Searching 1 2:00 pm - 4:00 pm RSVP 818 947-2268	20	21
22	23 SRAR <u>Lecture</u> Matrix, Contacts, Portals, & Emails 5:00 pm - 7:00 pm RSVP 818 947-2268	24 SRAR Lectures Matrix Searching 1 10:00 am - 12:00 pm Realist 2.0 5:00 pm - 7:00 pm RSVP 818 947-2268	25 Santa Clarita Lectures Listing Management Add/Edit 10:00 am - 12:00 pm Matrix Maps Basics 1:00 pm - 3:00 pm RSVP 661 299-2930	2 6	27	28
29	30	31 SRAR Lecture Matrix Tips & Tricks 2:00 pm - 4:00 pm RSVP 818 947-2268			**MUST have a user name and password for CAR.ORG to follow along in Zipform Plus using your laptop.	



Suggested order to attend Classes!

Level 1

Level 2

Level 3

&

more Agent Tools

March 2020

COMPUTER / EDUCATION CLASSES RESERVATIONS REQUIRED for ALL CLASSES

SRAR (818) 786-2110 (Ext. 268) * Senta Clarita Valley (661) 299-2930

LEVEL 1 - CORE CLASSES

Listing Management / Add Edit Required class to input or update your listings in CRISNet. Class covers how to input and make changes to your listings in CRISNet.

 Lectures
 Monday 2nd
 5:00pm-7:00pm
 SRAR Auditorium

 Friday 13th
 2:00pm-4:00pm
 SRAR Auditorium

 Wednesday 25th
 10:00am-12:00pm
 Santa Clarita Office 20655 Soledad Cyr Rd 33

Matrix Searching 1 Learn how to search successfully in Matrix. Covers how to get Comps, New Listings, Email Reports, Save

Searches and other useful tips.

 Lectures
 Monday 9th
 5:00pm-7:00pm
 SRAR Auditorium

 Thursday 19th
 2:00pm-4:00pm
 SRAR Auditorium

 Tuesday 24th
 10:00am-12:00pm
 SRAR Auditorium

zipForm Plus -Class covers getting a CAR user name & password, setting up your profile, making templates, new transactions, MLS Connect, working with existing transactions/templates and more. "Must have a username and password on CAR.ORG to follow along in zipForm Plus workshop using your laptop.

Lecture Tuesday 10th 5:00pm-7:00pm SRAR Auditorium

LEVEL 2

Matrix Map Basics - Search using Matrix's map tools, get driving directions & other tips.

SUGGESTED PRE-REQUISITE CLASS MATRIX SEARCHING 1

Lecture Wednesday 25th 1:00pm-3:00pm Santa Clarita Office 20655 Soledad Cyn Rd 33

Cloud CMA Plus- An Easy, Quick yet Sophisticated program for CMAs, Buyer Tours, Property Reports and Flyers with QR codes & smartphone

reports for you & your clients.

Lecture Tuesday 3rd 5:00pm-7:00pm SRAR Auditorium

Matrix Tips and Tricks - Speed bar, Carts, Market Watch Widget, Custom displays, and more.

SUGGESTED PRE-REQUISITE CLASS MATRIX SEARCHING 1

<u>Lecture</u> Tuesday 31st 2:00 pm-4:00 pm SRAR Auditorium

Matrix Contacts Portals & Emails - Add and Manage Contacts, Emails, Set-up Alerts and more.

SUGGESTED PRE-REQUISITE CLASS MATRIX SEARCHING 1

Lecture Monday 23rd 5:00 pm-7:00 pm SRAR Auditorium

Apps Class - Learn how to use your CRMLS App and your MLS Touch App. This is a basic App Class designed to get you started searching and connecting with your Client on the Go.

Lecture Wednesday 11th 2.00pm SRAR Auditorium

LEVEL 3

zipForm Plus Advanced-Michael Regilio will be presenting a zipForm Plus Advanced class for the advanced user. Learn how to create transactions and utilize tools and hidden shortcuts within the platform. Bring your laptops! If you are NOT already using zipForm Plus this class may be too advanced.

Lecture Wednesday 18th 2:00pm-4:00pm SRAR Auditorium

CRISNet AGENT TOOLS and MORE!

Realist 2.0 - Find property tax data in all 59 counties of California. Learn the basics to get started in Realist 2.0 including reports, creating a search, labels and more! Realist 2.0 requires Flash support on your browser.

Lecture Tuesday 24th 5:00pm-7:00pm SRAR Auditorium

BETTER DISCLOUSRES WITH GLIDE! - Michael Regillo will be conducting a training at SRAR to make sure everyone has what they need to get registered for an account and set-up their first transaction. This interactive, hands-on, two-hour session will walk through everything you need to get up and running on GLIDE – and go over why GLIDE's comprehensive approach to disclosures is better for you and your clients. Feel free to bring your laptop and be ready to learn about GLIDE. To learn more about GLIDE in advance of this presentation please visit www.Glide.com

Lecture Monday 16th 2:00 pm - 4:00 pm SRAR Auditorium



Texting Service



GET IMPORTANT REMINDERS SENT RIGHT TO YOUR PHONE

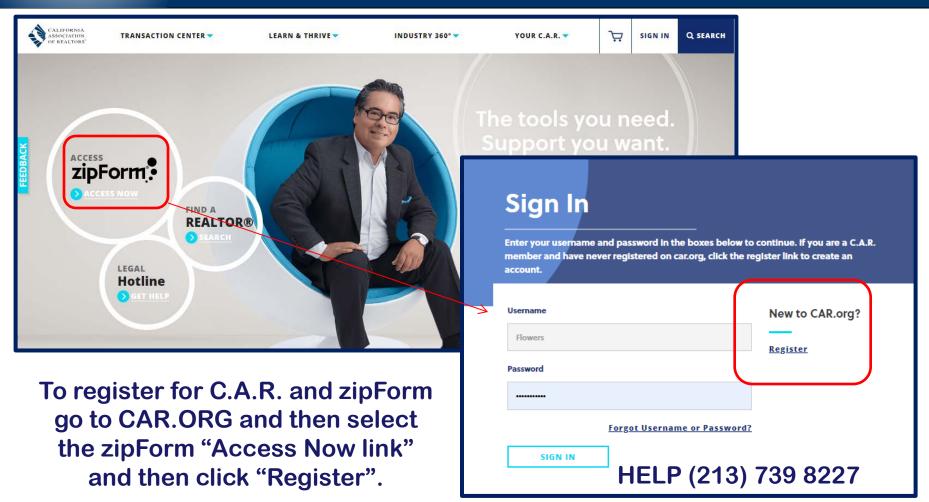


Text "edu" to 313131 if you are interested in getting alerts on educational classes, training and risk management. Most of the classes are free or offered at a very discounted price for members. You will get 1 text alert per week. These classes and training sessions are one of the best benefits our Association offers so we really encourage our members to take advantage of them.

Opt in to any one of our texting alerts today for a chance to win a \$25 Amazon Gift Card.



car.org



Monday-Friday 8:30 am - 4:45 pm



realtor.com®



FREE Member Benefits realtor.com/profile



About Tracy Hauser R



Agents: Edit this profile &

In 1982 I moved from the San Fernando Valley to Santa Clarita Valley when the population was about 65,000. Back then SCV was considered the sticks; we didn't even have a Mall out here. I began my real estate career in 1986 when selling property was a much simpler process, a listing contract was only one page long and a purchase contract was only two pages. Now the process of buying or selling a property is much more complex and the paper work is much more involved. In 1990 I became a single parent of 3 young children and quickly discovered that I could not work a 7 day a week business all by myself and raise 3 children, so in August of 1990 I started one of the very first real estate teams in ... Show More

Years of Experience: 30

Specializations: Broker Associate, Residential Real Estate, Santa Clarita, Ventura County

Areas Served: Acton, Canyon Country, Castaic, Newhall, Santa Clarita, Stevenson Ranch, Valencia

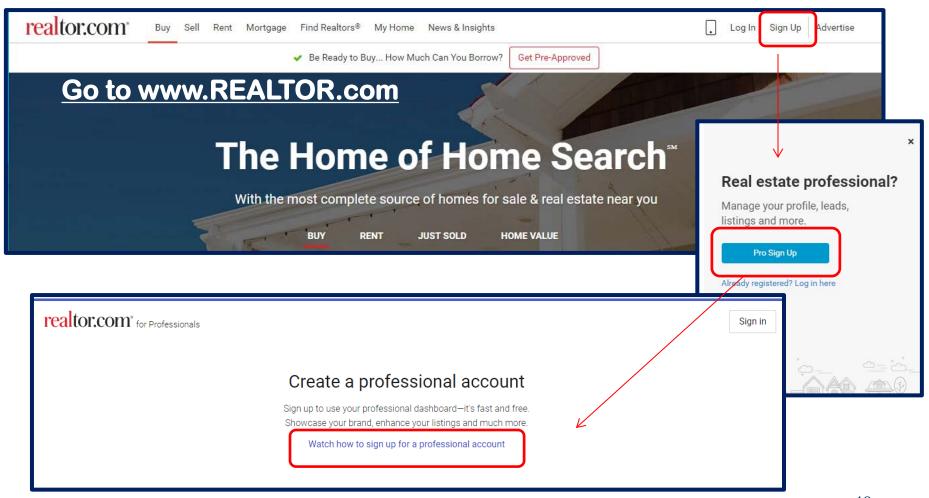
Brokerage

Cobalt Realty Group-True Blue





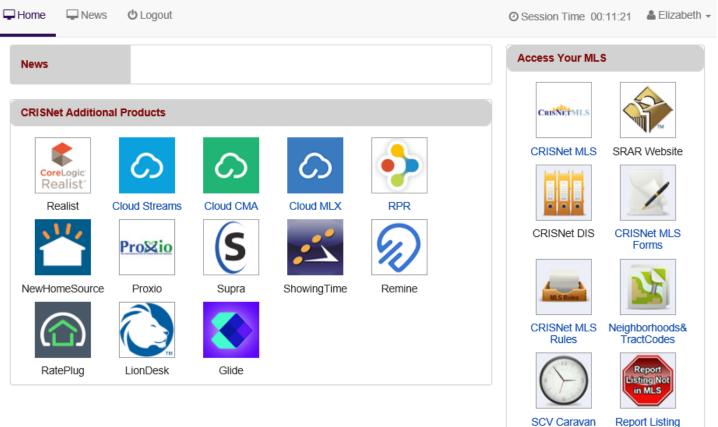






Take advantage of your CRISNetMLS member Benefits



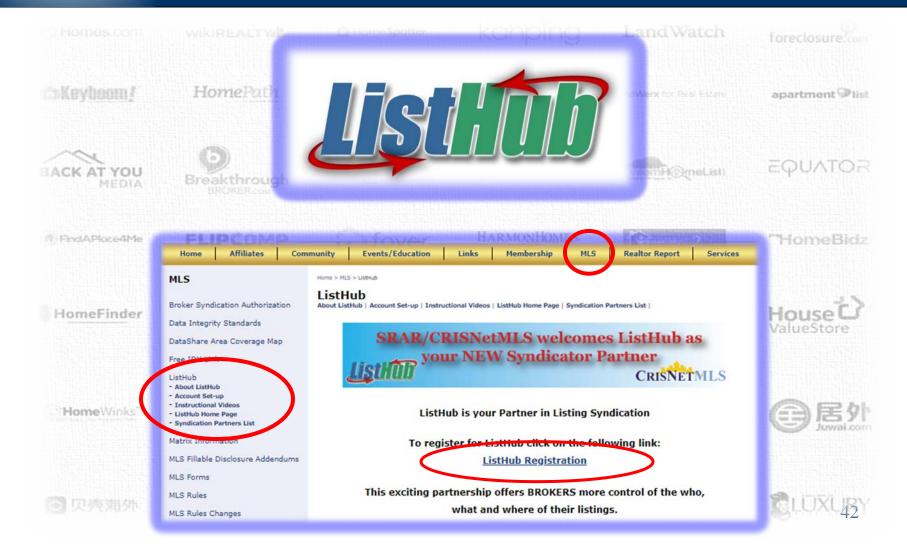


Not in MLS

Schedule



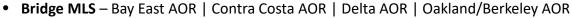
Broker Syndication





DATASHARES

SOUTHLAND REGIONAL



- CLAW MLS Greater Los Angeles AOR | Malibu AOR | Southwest Los Angeles AOR
- CRISNet Southland Regional AOR



- **CSMAR MLS** Conejo Simi Moorpark AOR
- Greater Palm Springs MLS California Desert AOR
- iTech MLS Glendale AOR
- MLS Listings Monterey County | San Benito County AOR | San Mateo County AOR | Santa Clara County AOR | Santa Cruz AOR | Silicon Valley AOR



New Member Orientation

Iris Jimenez, Manager, MLS and Membership MLS



Two Locations



San Fernando Valley

Main Office

Santa Clarita Valley

Division



When are Dues Due?

- Mailed Out November 17th
- Due December 31st
 - -Late after December 31st
- Save \$50.00 if paid before the due date.
- Re-instatement fees will be collected after Non Payment.



MLS Access

MLS access may be paid in full in May

or

split between May and November plus a small service fee.



Severance & Re-affiliation Forms

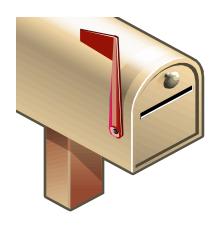
- REALTOR® must file a severance form with SRAR when returning a licensee their license
- Must file a re-affiliation form when accepting a licensee from another office
- Submit completed form within 7 working days



How to Submit a Listing

Learn how to Input and Manage your listings by taking an **Add/Edit** and Web Searches class





Mail, or Fax completed listing forms to MLS service counter.



Reporting Sales and Other information to the MLS

Reporting of Sales

- Listings with accepted offers <u>must be reported or input into MLS by Listing Broker as "Pending" or "Back-up"</u> within <u>Two Business days</u> of acceptance.
- ➤ If you have a <u>Short Pay</u> listing with multiple offers, put it into <u>Back-Up</u>, <u>Bank approval or not</u>



"Public Remarks" Violation

Tier One Violation

- Only used for the purpose of marketing the property to the general public.
- No disparaging other real estate agents or conveying information about other offices.
- May not include company name, agent name, occupant name, or phone number.
- No commission, bonus, or other compensation, nor SSS or selling office to pay MLS fees.
- May not include gate codes, alarm codes, occupancy information, or other sensitive information.



Compensation Offered through MLS

Selling Office Commission cannot be varied

- if sold by a certain date
- if escrow closed by a certain time
- if a certain party shows the listing for the first time.







MULTIPLE LISTING SERVICE CANCELLATION AGREEMENT

LISTING NUMBER - MANDATORY FOR PROCESSING

☐ Res

☐ Res Lease

□ Res Income

MLS Cancellation

١.	DATE							
2.	The undersigned, owner of property located at							
	and listed exclusively with the undersigned REALTOR®, does hereby request the cancellation, without conditions, of listing of said property.							
3.	This cancellation is dated and shall become effective at midnight of							
4.	Owner							
5.	Owner							
3.	Accepted for:REALTOR®							
	By:RESPONSIBLE REALTOR®/Broker Signature							
	TO BE COMPLETED BY THE LISTING OFFICE							

LND

□ COM

☐ Com Lease

□ BOP

□ MBH



HOLD Do Not Show Withdrawn

No Carbon Paper Required: type (or print) on original -impression will automatically appear on copies beneath.

MULTIPLE LISTING SERVICE





S	SOCIATION OF REALTORS*, INC. 232 Balboa Blvd. • Van Nuys, CA 91406 (818) 786-2110 HOID DO NOT Show; Withdrawn;	LISTING NUMBER MANDATORY FOR PROCESSING							
	The undersigned, owner of property located at and listed exclusively with the undersigned REALTOR does hereby request the following:								
	HOLD do not show (NOT A CANCELLATION)								
	I understand and agree that the exclusive listing or any extensions th and effect during the term of the contract, and that this granted requ showing the property.								
	WITHDRAWN The conditional cancellation of listing on said property. In consideration of your conditional cancellation of this listing, I represent and agree that I will not relist said property with any other real estate broker or sell, exchange, option or assign said property during the term of the original listing, or extensions thereof. If for any reason whatsoever I do breach any of the foregoing, the commission shall become due and payable forthwith.								
	THIS AGREEMENT is dated and shall become effective at midnight of	(Date)							
	Made in triplicate this day of 2 I hereby acknowledge receipt of a copy of this agreement.								
	Owner O	wner							
	REALTOR® (Listing Office) Authorized Re	epresentative							
TO BE COMPLETED BY THE LISTING OFFICE									
IN	ND OF PROPERTY: (Please check in space provided)								
e	sidential MLS: Residential Land Residential Lease	Mobile Home							
ıv	restment MLS: Res. Inc Commercial Business Opp	Commercial Lease							
۸۰	STILISTING DDICE \$ LAST EVDIDATION DATE	20							



Submit Photos by Email at No Cost

Send to: photos@crisnetmls.com

(Limit 75 photos)

THERE MUST BE AT LEAST 1 PHOTO OF THE STRUCTURE.

- Name pictures with MLS number of the property
 - If you send more than one photo add .000,1,2,3,4

- ✓ Agent Name & number
- ✓ Firm Name & number
- ✓ MLS number
- ✓ Address of property
- ✓ No agent/firm branding.
- ✓ No advertising on photos.



Tier One Violation

First Violation: Warning Letter

Second Violation: Warning Letter

Third Violation: Attend Class and pay a \$100 fine.

The violator pay \$50 non refundable one time fee and complete the course within a 60 day period.

Fourth and Subsequent Violations: \$300



Tier Two Violation

First Violation: Warning Letter

Second Violation: Warning Letter

Third Violation: Attend Class and pay a \$250 fine.

The violator pay \$50 non refundable one time fee and complete the course within a 60 day period.

Fourth and subsequent Violations: \$500



Tier Three Violation

First Violation: \$1,000

Second and Subsequent Violations: \$2,500



How to Avoid Assessments

- Be sure the Association has your correct email address
- Respond to emails from the Association
- Fix it!! On both Tier 1 and Tier 2 you get one warning. Only on Tier 3 is there no warning
- If you have a question or don't think it should be a violation Call. There is always a phone number available.



New Member Orientation

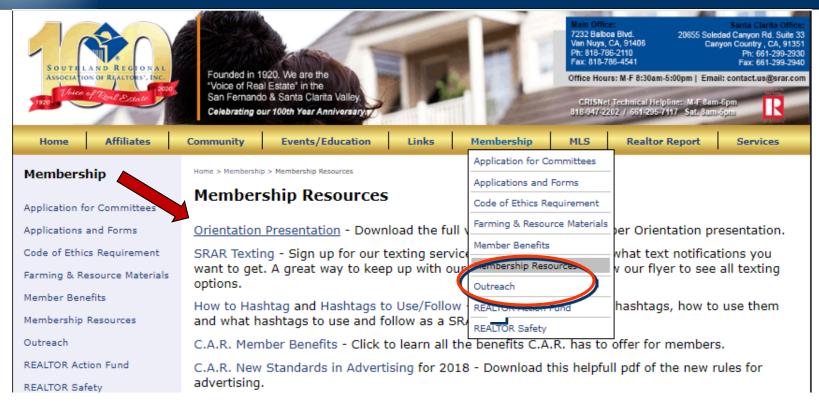
Elizabeth de Carteret

Director, Industry and Community Relations

Member Benefits & Services
Member Involvement
Government Affairs



Member Resources



Find this presentation online in .pdf.

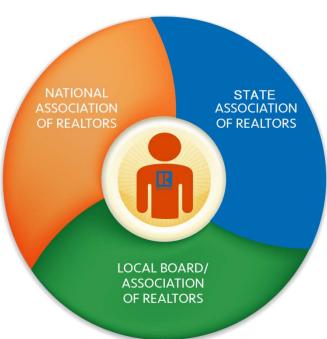


Being a REALTOR®



When you joined the REALTOR association, you joined at the local, State and National level!

"Three-way Agreement" to subscribe, uphold and enforce the Code of Ethics of the National Association.









That's who we R





That's who we R











#ThatsWhoWeR

You get all of that and more with a REALTOR® because we're more than just agents or apps. We're real people making a real impact when it comes to the neighborhoods of America.



carmembertools.com



Donna K. Rooney @Donna KRooney - May 23 Adding some REALTOR® realmess with my new #CARmojis. Beautiful shict of Figure Four Lake in Waterside Estates.





REALTOR® ReelMaker







CARmojis





DON'T / do major renovations you're unlikely to recoup costs on

REALTOR GIFs







SRAR/C.A.R./NAR Benefits

- zipForms®
- 45 FREE Hours Online CE Credits
- Legal Hotline
- Free Profile on Realtor.com
- Find realtor.org
- Rental Car
- Hot Topic Seminars

- Discounts
- CAR Expo
- Forms Library
- Insurance
 - > Errors & Omissions Insurance
 - ➤ Automotive Insurance
 - ➤ Medical Health Plan
- RealCare Insurance 800-939-8088



Discounts

Theme Park
Discounts



ASSOCIATION OF REALTORS', INC.

Return to SRAR.com | Members Only Home | Log Out

Members Only Page

Your Member Benefits:









We are currently offering discount coupons and tickets for the following locations!

Click on the links below for more information.

Universal Studios Hollywood - Knotts Berry Farm Legoland

Six Flags - San Diego Zoo













SRAR Services

• Store

- Forms
- Books
- Signs
- Calendars
- Supplies
- Pins
- Bags
- Banners
- Planners



Graphic Design

Letterheads

Envelopes

Business Cards

Postcards

Mailers

Brochures

Books

Forms

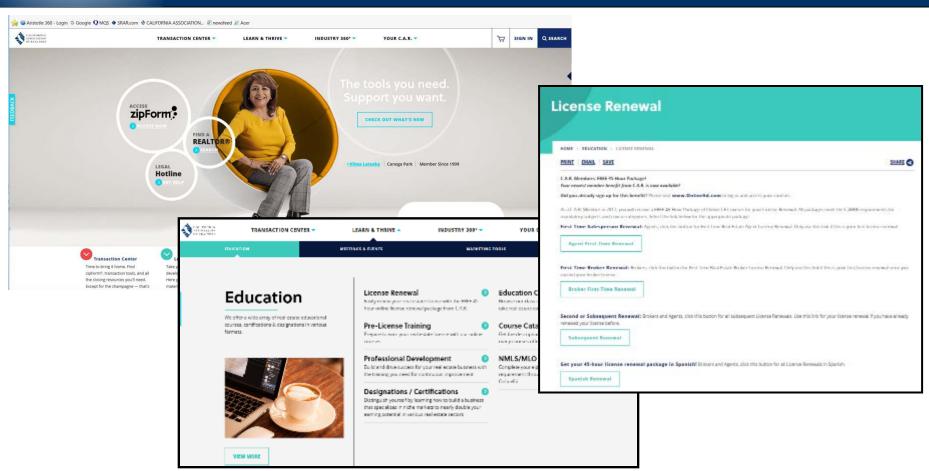




FOR SALE



45 Free Hours



car. org > Learn and Thrive > License Renewal > 45 Free Hours 45Free.car.org



C.A.R. Finance Help

Transaction Rescue provides you with invaluable one-on-one assistance with:

- Finding a Lender
- Loan Qualifications
- Underwriting
- Short Sales
- REOs

Monday through Friday from 8:30 a.m. – 4:45 p.m. at (213) 739-8383.

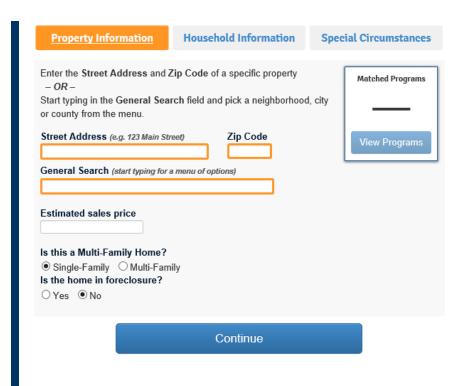
FINANCE HELPLINE

(You must be a C.A.R. member to use this service.)

Webinars - Live webinars and Recorded Back to Basics webinars.

Home > Learn & Thrive > Knowledge Center > Multimedia > Webinars

Down Payment Assistance online search



finddownpayment.car.org



C.A.R. Legal Hotline

- Legal Hotline 213-739-8282
- Monday through Friday, from 9 a.m. 6 p.m.
 Saturday, from 10 a.m. 2 p.m. (active transactions)



- For questions on forms and disclosures
 - Ask your broker first
 - Use Forms Advisor® & Forms Tutor®
 - car.org > Legal > Q&As
- Legal Hotline App
 - Direct dialing capabilities: to the Legal Hotline, Customer
 Service, the Finance Helpline, and the Ombudsman Hotline.



C.A.R. Legal Tools

on.car.org/carlegaltools

Acting Against the Advice of the Broker Advertising

Agency and Fiduciary Duties

Agent Visual Inspection and Disclosure Forms

Arbitration for the Consumer

Broker Compensation under the RPA

Buyer Representation Agreements

C.A.R. Forms and Copyright Law

CalBRE's Consumer Recovery Account

Carbon Dioxide Detectors

Chain Transactions

Contingencies and Contingency Removal

Cyber Crime in the Real Estate Industry

Disclosing Death on a Property

Disclosure of Death

Emotional Support Animals

Errors and Omissions Insurance

Escalation Clauses

Fires (and Similar Natural Disasters) and Cancellation Rights

FIRPTA

How A Seller Can Cancel A Purchase Agreement

How to Rebate a Commission to a Buyer

Internal Revenue Code 1031

Landlord - Tenant Notices to Terminate a Residential Tenancy

Landlord - Tenant Residential Security Deposits

Landlords and Proposition 65 Warnings

Limited Service

Liquidated Damages

Marijuana (Cannabis) Issues for REALTORS®

Mediation for the Consumer

Natural Disasters

Natural Hazard Disclosure (NHD) Statement

Negotiating Repairs

Offer Presentation

Option Contracts

Potential Repeal of the Costa Hawkins

Rental Housing Act

Privacy and Surveillance

Privacy, Recording Devices and Security, Part I

Privacy, Recording Devices and Security, Part II

Probate Sales

Procuring Cause Guidelines

Property Images

Property Management FAQs

Property Tax Exemptions from Reassessment

Real Estate Commissions Agreement

Real Estate License Application and Renewal

Real Estate Licensee's Duty to Inspect Residential Property

Record Retention

Referral Fees

RPA Timeline of Events

Seller Property Questionnaire

Serving Alcohol at an Open House

Small Claims Court

Smoke Alarms

Square Footage, Lot Size, and Boundaries

Tax Withholding and Reporting for Brokers

Team Names

Telemarketing and Robo Calls

The 20% Qualified Business Income Deduction

The 2018 Advertising Rules

The Eviction Process

The Revocable Transfer on Death Deed

The Tax Cuts and Jobs Act

Transfer Disclosure Statement Law

Trees and Neighbors

Unlicensed Assistants

Water Conserving Plumbing Fixtures 79



Publications

NAR

- REALTOR® Magazine
- C.A.R.
 - California Real Estate Magazine
- **SRAR**
 - REALTOR® Report

IPS TO AVOID HOA HORROR STORIES

FIRST TWE HOVE BUYERS RIGHT FULLY VIEW CONDOWNHUMS AS THE FIRST RUNG ON THE HOUSING LADDER, YEL UNDERSTANDING A "RESERVE STUDY" AND SPUTTING SIGNS OF TROUBLE BEFORE BUYING CAN AVOID HEADACHES AND HEARTACHES WHILE SAVING PLENTY OF CASH.

and items to inspect that will give to know why. prospective buyers insight into the owners' association and the physical

understanding and reviewing what is known as a condomininm's "reserve study," which every HOA is required to regularly update.

A reserve study details a HOA's longrerm needs and funding plan, showing expected expenditures and how much the HOA has saved to offset from the seller a condition of the anticipated maintenance and repairs

For example, if the complex has a pool and spa, the reserve study will give an estimate as to when each pump or heater or filter likely will need to be replaced. It could be ten years if the equipment is new or ir could be next year if it's been in service for a lone while.

If the reserve study says approximately \$10.0

* Are monthly dues adequate to meet current and future expenditures? The reserve study estimates what monthly dues should be to keep the HOA financially sound. If dues are not There are specific issues to question at the recommended level, buyers need

. Has the HOA been following the financial health and condition of a home - reserve-study recommendations and making capital improvements?

. How much money can an owner An excellent place to begin is by expect will be needed compared to what the HOA has saved? Realtors need to encourage their buyer to call the HCA's management company and, ideally, speak with the HOA's directors, who are home owners and perhaps the best source of current information.

A huver could make receiving answers

HOA's covenants, conditions, and restrictions?

· Have there been any repairs from extensive water or tennile damage in the last couple years?

 The buyer needs to review the HOA's. envenants, conditions, rules, meeting minutes, violation policy, collection policy and other aspects

A buyer would be wise to make a checklist of things to inspect and tasks to complete as part of their due diligence reviews and inspections.

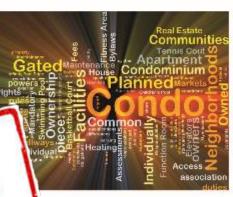
Buyers could face mammoth assessments stretching over multiple years if, for example, the HOA has not been maintaining the exterior of buildings or neglecting capital improvements.

À special assessment could be minor,

\$1,000 per owner, or it could be \$30,000 per owner. In one aging local condo complex. the tab earne to \$80,000 per

Too many buyers feets on only the property they intend to purchase. Instead, also focus on neighboring units and common. spaces, being on the lookour for telltale signs of deferred maintenance, including:

- Are fences rusting?
- Are signs in disrepair?
- Does the asphalt took like
- · Are the pool and other amenities clean
 - and in working order?
- . Do the buildings need to be
- · Are staircases and balconies in
- condition?
- · Are there grading issues that might eause flooding?
- · What is the condition of the gutters, and fixtures? Unfortunately, too many HOA's-estimated at 70 percent-are underfunded or poorly managed.



turchase contract. Other key questions include . Have there been any special esinent

a to minimize unexpected annesits, buyers need to know before they buy to what percent the reserve study is funded.

means a special assessment is likely

another special assessment. ·Have any lawsuits been filed or Zon percent to 30 percent in reserve are pending or expected? Check court records.

assessments before? Get the details and

ask if there is discussion about having



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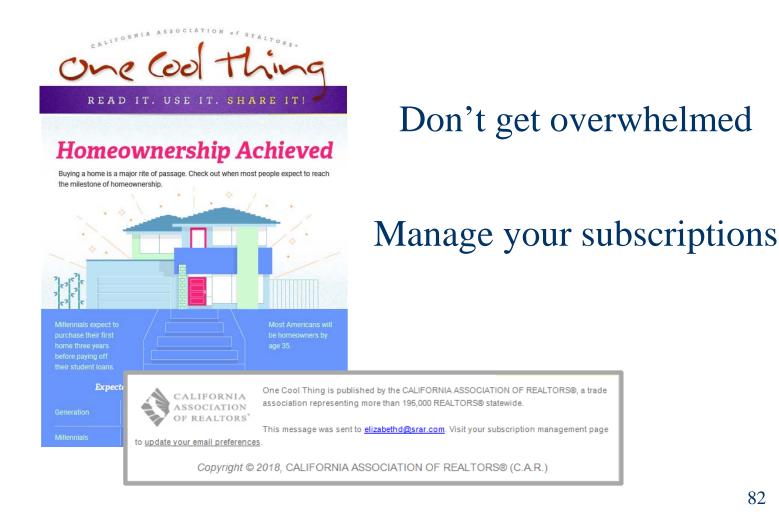


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- ✓ Keep Red Alerts

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Governmental Affairs



How many bills are proposed over a 2-year session in Sacramento?

How many of those bills affect REALTORS® and real estate transactions?



Governmental Affairs





Governmental Affairs

Threats to the Real Estate Industry:

Transaction Threats:

- Independent Contractor
- Point of Sale
- Duel Agency
- Repeal of Costa Hawkins Rental Housing Act

Tax Threats:

- Split Roll
- Service Tax
- Parcel Tax
- Transfer Taxes and Fees





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WWW.REALTORACTIONCENTER.COM



C.A.R. Ballot Measure

The Family Home Protection and Fairness in Property Tax Act of 2020

- Property Tax Protection for Families, Seniors, Severely Disabled, and Victims of Wildfires.
 - Allows homeowners who are seniors, severely disabled, victims of wildfires or natural disaster to transfer their property tax base to a replacement home anywhere in California up to three times
 - Allows any homeowner aged 55 and older to transfer their home's Prop 13 property tax savings to a replacement home
 - Preserves the right for parents and grandparents to pass the family home to their children, protecting tax breaks for children on the family home
- Generates Hundreds of Millions for Local Schools, Cities, and Counties
 - School districts would gain tens of millions of dollars each year, growing to hundreds of millions annually over time. That's education funding for local schools, classrooms, after-school programs, and local teachers
 - Local cities and counties would also gain tens of millions of dollars annually, growing to hundreds of millions in revenue each year over time. That's new funding for firefighters and police, emergency services, local housing programs, and vital services for children and seniors
- Increased Home Sales: 67,000 to 90,000 Transactions Per Year
 - Starting in 2021, this measure will generate a significant increase in annual home sales of at least 67,000 transactions per year
 - With 4.1 million Baby Boomer homeowners aged 55 or older in 2021, this measure will likely generate 67,000 to 90,000 new home transactions per year over the next few decades



REALTOR® Action Fund

- The REALTOR® Action Fund (RAF) raises money to advance the goals of our REALTOR® political action committees (PACs).
- RAF helps get good laws passed and bad laws defeated
- RAF helps us work with our elected officials
- RAF is non-partisan which means we are neither Democrat nor Republican. We are the "REALTOR® Party"!

WE ARE THE



VOTE ★ ACT ★ INVEST







REALTOR® Involvement

- Be a Legislative Liaison
- Attend Legislative Day April 29th 2020
- Sign up for text alerts
- Respond to Red Alerts, Action Alerts and Call to Actions
- Contribute to the Realtor Action Fund (RAF)
- VOTE!





REALTOR® Action Fund

Contribute on your Dues Billing or make a pledge anytime through C.A.R.

\$20. - Introductory Level



\$49. - The minimum cost of doing business

\$148. - The true cost of doing business

REALTOR' ACTION FUND

MAJOR DONOR \$449. - CA Silver Bear





New Member Orientation

Brenda Faltes

Professional Standards Manager

Professional Standards



Professional Standards

FILING A COMPLAINT

- Ethical
 - no fee
 - 180 days Statute of limitations
- Mediation/Arbitration
 - \$500 filing fee
 - Mediation First
 - 180 Day statute of limitations



Ombudsman Service

- Resolve Disputes
- Informal Process
- Free Service
- Confidential
- Contacted within 48 hours
- Communication and conciliation NOT adjudication





Public Mediation

FILING A MEDIATION REQUEST:

- \$50
 - Non-refundable administrative fee each party

MEDIATORS ARE PAID DIRECTLY:

- \$400
 - Per party for first 3 hours
- \$150
 - Per hour per side after first 3 hours
- **\$100**
 - Refunded to each side if dispute resolved within 2 hours or less



Where to go Dispute/Complaints



Member Login **PAY YOUR MLS FEE HERE**

Tech Support Helpline

Tech Support Videos

Become a Member

RPR (REALTORS®

Property Resource)

Dispute/Complaint Center

Report Listing Not in MLS

Find an SRAR REALTOR®

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Upcoming Events/Classes

April 9: 2pm - 4pm Matrix Searching 1

April 10: 9am - 12pm Duane Gomer 45 Hour Continuing Education Course

April 12: 8:45am - 10:30am SCV Networking Meeting

April 12: 2pm - 4pm Listing Management/Add Edit

15: 8am - 5pm

April 16: 8:15am - 9:30am C&I Networking Mtg





















Code of Ethics

To complete your orientation requirements; you must take the online

Code of Ethics offered by NAR at realtor.org.

Code of Ethics

NATIONAL ASSOCIATION OF REALTORS

Preamble

Under all siths land. Upon its wise utilization and writing a be whether are strip derential this critical and growthen the motivation are upon the interests of the nation and its retain recognize that the interests of the nation and its retain recurring the inchest and best use of the land and the widest cits fourtion of land assuming. They require the trend of the pade housing, the walking of land remay differ the development of productive industries and forms, and the preservation of an each full environment.

Buth Impress impose abligations beyond those of ordinary continents. They in pro-express social responsibility and a partial cut by to which REALTORD® should redicate themselves, and for which they should be diligant impreparing than below REALTORD®. Pro-ecting, an expensive to in a manual ordinary to the special continuous and state with their follow REALTORD® a common responsibility for the long it with them.

The remake A JORP has been been recommended to be a considered, to meet, and high integrity resulting to make a ment and left yield of more appoint of business relations. No include ment of profit and no hands from the relative every entitled by severy mention that the

In the interpretation of this obligation, REALTOKS® can take no safet guide the of his which has revertible cell down through the benturies, embodied in the Cokker Rule.

"Whatsoever ye would that others should do to you, do ye even so to them."



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Basic Principles of the Code of Ethics

- Protect and promote your client a new stabilities from skill purpose.
- Avoid evaggeration interpretant and consequence of partition fields. Denot review facts that are conflicted at the stope of your agency relationship.
- Cooperate with other real estate professionals to accurate your client's best makes.
- When beying or setting make your position in the transaction or interest known.
- Disclose resen or contemptated interest many properly localization.
- 6. Avaid side deals without your allow's informed consent.
- Accept comparisation from only one party, except with full disc cause and informed consent.
- 8 Resolve for dead of ensign dioustoners in esproxi-
- Assure, whenever possible, that transactional details are his orting.
- 10. Provide equal service to all dients and dustomers.
- Es knowledges be and competent in the fields of practice in which you definedly engage. Obtain asset and or director tack of experience if necessary.
- Communicate moselly and mesent a fine picture in your expending growtheling and other pictic removed of one.
- 13. Dono engage influenceable desprovide en los
- Es a vell reportionent in Code dinforcement in procedures.
- bisare traffigur comments about other has estate professionals are to thur, and not misleading.
- Respect the exclusive representation or occlusive trakenagers at our page ements if a coher libit. IC of Prove will their dieta.
- Arbitrate and insolate contraction and specific non-contractual disputes with other RCALTORS* and with your clands

For full pert, refer to

Code of Ethics and Standards of Practice of the NATIONAL ASSOCIATION OF REALTORS®, 1-800-874-6500

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REALTOR® Safety

Protect Yourself, Protect Your Clients

- In your office
- Transporting strangers
 - Open houses
 - Showing homes
 - Vacant properties
 - Online fraud





REALTOR® Safety

Local FBI Office – Los Angeles

losangeles.fbi.gov (310) 477-6565

Ask for Michael Sohn or

ic3.gov

The Internet Crime Complaint Center, also known as IC3, is a multi-agency task force made up by the Federal Bureau of Investigation (FBI), the National White Collar Crime Center (NW3C), and the Bureau of Justice Assistance (BJA).



REALTOR® Safety Wire Fraud



WIRE FRAUD AND ELECTRONIC FUNDS TRANSFER ADVISORY

(C.A.R. Form WFA, Revised 12/17)

Property Address: ______("Property").

WIRE FRAUD AND ELECTRONIC FUNDS TRANSFERS ADVISORY:

The ability to communicate and conduct business electronically is a convenience and reality in nearly all parts of our lives. At the same time, it has provided hackers and scammers new opportunities for their criminal activity. Many businesses have been victimized and the real estate business is no exception.

While wiring or electronically transferring funds is a welcome convenience, we all need to exercise extreme caution. Emails attempting to induce fraudulent wire transfers have been received and have appeared to be legitimate. Reports indicate that some hackers have been able to intercept emailed transfer instructions, obtain account information and, by altering some of the data, redirect the funds to a different account. It also appears that some hackers were able to provide false phone numbers for verifying the wiring or funds transfer instructions. In those cases, the victim called the number provided to confirm the instructions, and then unwittingly authorized a transfer to somewhere or someone other than the intended recipient.

ACCORDINGLY, YOU ARE ADVISED:

- Obtain phone numbers and account numbers only from Escrow Officers, Property Managers, or Landlords at the beginning of the transaction.
- 2. DO NOT EVER WIRE OR ELECTRONICALLY TRANSFER FUNDS PRIOR TO CALLING TO CONFIRM THE TRANSFER INSTRUCTIONS. ONLY USE A PHONE NUMBER YOU WERE PROVIDED PREVIOUSLY. Do not use any different phone number or account number included in any emailed transfer instructions.
- 3. Orally confirm the transfer instruction is legitimate and confirm the bank routing number, account numbers and other codes before taking steps to transfer the funds.
- 4. Avoid sending personal information in emails or texts. Provide such information in person or over the telephone directly to the Escrow Officer, Property Manager, or Landlord.
- 5. Take steps to secure the system you are using with your email account. These steps include creating strong passwords, using secure WiFi, and not using free services.

If you believe you have received questionable or suspicious wire or funds transfer instructions, immediately notify your bank, and the other party, and the Escrow Office, Landlord, or Property Manager. The sources below, as well as others,



New Member Orientation

Thank you!