

How to Make Your Nest Egg more TAX EFFICIENT



Please join us as we present George Porter,
Financial Professional with New York Life and
Melissa Gozukizil, Financial Advisor Fiduciary with
New York Life Insurance Co., NYLIFE Securities LLC.

Not only has Melissa been an Independent Financial Advisor since 2009. Melissa has the distinction of being recognized as a member of the Million Dollar Round Table and is a President's Council Member. Together George and Melissa will go over "How to Make Your Nest Egg Tax Efficient". Points covered:

- Retirement for Small Business Owners.
- Which retirement plan is right for you?
- How to self-fund your own retirement plan.
- Writing off retirement contributions.
- Maximizing annual tax deductions.

This is a free presentation for our
members – don't ignore this opportunity.



MEMBERS ONLY | FREE



**Thursday, October 24, 2024
2:00 PM – 4:00 PM**



ZOOM

CLICK HERE TO REGISTER



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