

DEFERRING CAPITAL GAINS THROUGH 1031 EXCHANGE

This Also Works With Single Family and Condo Rentals



Phil Atwan Sr. Vice President. Exchange Resources, Inc.

Key Class Takeaways

- Where Did the 1031 Originate From? Were Trees Involved?
- How Do You Work the Numbers for a 1031 Exchange?
- What Does it Mean to Exchange Up? Exchange Down?
- Can You Exchange if There is No Equity?
- What is a Reverse Exchange?
- Can You Exchange Personal Property?
- Do You Have to Consider Depreciation in an Exchange?
- Can Advising on an Exchange Garner Additional Transactions?
- Establish Yourself as An Expert!



7232 Balboa Blvd. Lake Balboa CA, 91406

Take 5 or more & receive a certificate of completion Take 5 classes and receive one free

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